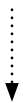


PerfectLaw | BILLING INTEGRATION



Export Options -Client/Matter Information

PerfectLaw SQL supports a direct SQL connection, which automates the exporting of data to PaperCut.

Frequency

The sync can be scheduled to run on the hour or every half-hour.



Export Options -Transactional/Cost Information

PaperCut will automatically export a CSV file to a Windows folder on a scheduled basis.

The importing of data (cost recovery) into PerfectLaw is always manual.

The transaction import uses the PerfectLaw Cost Recovery application licensed from PerfectLaw.

Frequency

Daily, weekly, or monthly.

If the customer has migrated the PaperCut database to a Microsoft SQL server, or if they are using at least PaperCut version 19.1, we can update the CSV file on an hourly basis.

Required Modules

- The import of charges from PaperCut uses PerfectLaw Cost Recovery application, which is located in the PerfectLaw install directory. The PerfectLaw Cost Recovery application must be licensed through PerfectLaw.

Data Export From PerfectLaw (To PaperCut)

- Client/ matter information will be automatically imported from PerfectLaw to PaperCut using a SQL query against the PerfectLaw database.

Data Import To PerfectLaw (From PaperCut)

- PaperCut will automatically export a CSV file to a Windows folder on a scheduled basis.
- The importing of data (cost recovery) into PerfectLaw is always manual.
- The transaction import uses the standard Transaction import tool built into PerfectLaw.

Vendor Support

- The customer does not need to schedule time with PerfectLaw vendor support. ACDI is very familiar with working with PerfectLaw.

Scheduling

- A SQL database connection for client/matter import is required. Time estimates need to be increased to accommodate working with the database administrator.
- If the customer is working with a Managed Service Provider (MSP), please allocate extra time for the MSP to set up the correct permissions for database access.

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