

Juris | BILLING INTEGRATION

Required Modules

- The matter export to PaperCut use the Validation Export Utility, which should be located in the Juris install directory. There is no charge for this utility.

Data Export From Juris (To Papercut)

- Data is exported using the Validation Export Utility. This process is manual.
- There is an option for a direct SQL connection to the Juris database. If this connection is configured, client/matter information is automatically imported to Juris.

Data Import To Juris (From Papercut)

- Papercut will automatically export a CSV file to a Windows folder on a scheduled basis.
- The importing of data (cost recovery) into Juris is always manual.
- The transaction import uses the standard Expense Entry import tool built into Juris.

Vendor Support

- The customer does not need to schedule time with Juris vendor support. ACDI is very familiar with working with Juris.

Scheduling

- If the customer chooses to manually export data from Juris, then the Juris integration can typically take place on the same day as the PaperCut installation.
- If the customer chooses the SQL database connection for client/matter import then time estimates need to be increased to accommodate working with the database administrator.
- If the customer is working with a Managed Service/I9/hk Provider (MSP), please allocate extra time for the MSP to set up the correct permissions for database access.

Juris[®]



Export Options -Client/Matter Information

- Client/Matter data can be manually exported using the Validation Export Utility.
- Juris also supports a direct SQL connection, which automates the exporting of data to PaperCut

Frequency

- As needed by users

Export Options -Transactional/Cost Information

- Papercut will automatically export a CSV file to a Windows folder on a scheduled basis.
- The importing of data (cost recovery) into Juris is always manual.
- The transaction import uses the standard Expense Entry import tool built into Juris.

Frequency

- Typically once a month, but adjustable

PaperCut[™]
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