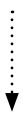


Filevine | BILLING INTEGRATION



Export Options -Client/Matter Information

Exporting client/matter information from Filevine is an automatic process.

Frequency

The sync can be scheduled to run on the hour or every half-hour.



Export Options -Transactional/Cost Information

Papercut will automatically export data to Filevine on a scheduled basis.

Frequency

Daily, weekly, or monthly.

If the customer has migrated the PaperCut database to a Microsoft SQL server, or if they are using at least PaperCut version 19.1, we can update the CSV file on an hourly basis.

Required Modules

- Both the export of matters to PaperCut and the import of charges from PaperCut use the Filevine API. ACDI requires a Filevine API account to sync data

Data Export From Filevine (To PaperCut)

- Account information will be automatically imported from Filevine.

Data Import To Filevine (From PaperCut)

- Papercut will automatically export data to Filevine on a scheduled basis.

Vendor Support

- The customer does not need to schedule time with Filevine vendor support. ACDI is very familiar with working with Filevine.

Scheduling

- The Filevine integration can typically take place on the same day as the PaperCut installation.

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