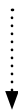


Clio | BILLING INTEGRATION



Export Options -Client/Matter Information

Exporting client/matter information from Clio is an automatic process.

Frequency

The sync can be scheduled to run on the hour or every half-hour.



Export Options -Transactional/Cost Information

PaperCut will automatically export data to Clio on a scheduled basis.

Frequency

Hourly, daily, weekly, or monthly.

Required Modules

- Both the export of matters to PaperCut and the import of charges from PaperCut use the Clio API. ACDI requires a Clio administrator to grant access to the Outline for PaperCut application to sync data.

Data Export From Clio (To PaperCut)

- Account information will be automatically imported from Clio.

Data Import To Clio (From PaperCut)

- PaperCut will automatically export data to Clio on a scheduled basis.

Vendor Support

- The customer does not need to schedule time with Clio vendor support. ACDI is very familiar with working with Clio.

Scheduling

- The Clio integration can typically take place on the same day as the PaperCut installation.

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